



CONFLICT MINERAL POLICY

To whom it may concern,

As part of the Dodd-Frank Wall Street Reform and Consumer Protection Act, the United States Securities and Exchange Commission (SEC) passed legislation which requires U.S. listed companies to report on the origin of these conflict minerals including tin, tantalum, tungsten and gold.

ScoutCam Inc. is committed to ethical practices and compliance with all applicable laws and regulations. While we do not source these metals directly, they may exist in the materials and components we source.

We are therefore committed to working with our customers and suppliers to responsibly source the materials and components we use in manufacturing our customers' products which may contain these minerals.

To comply with the SEC reporting regulations relating to conflict minerals, ScoutCam Inc. requires its supply chain to provide proof of compliance that minerals are procured only from smelters and refiners that have been found to be compliant with the Responsible Minerals Assurance Process (RMAP) of the Responsible Mineral Assurance Process (RMI), formerly the CFSI. Once smelter lists are available, suppliers will be requested to procure materials only through validated smelters.

The process of tracing the conflict minerals through the supply chain is complicated. Therefore, ScoutCam Inc. is working according to the Responsible Minerals Initiative (RMI) for assistance in complying with the SEC reporting requirements on conflict mineral. In addition, ScoutCam Inc. works to refrain from use of smelters or refiners from conflict affected and high-risk areas (CAHRAs), as defined by the RMI and reported by relevant suppliers in our supply chain.

ScoutCam Inc.'s efforts are geared towards procuring conflict minerals from responsible sources in the DRC and CAHRAs. For this purpose, we developed programs and practices that are intended to maintain, as necessary and appropriate, records of supplier verifications.

This Policy will be reviewed periodically and updated as needed. Concerns and violations of this Policy can be reported to ScoutCam Inc.'s Board of Directors, its non-executive members, or its subcommittees through our official grievance channels:

By mail to the following address: yovav.sameah@scoutcam.com

Yours sincerely,

Yovav Sameach
Chief Executive Officer

Click [HERE](#) for the Conflict Minerals Disclosures Report